

Report of Bond and Security Issuance

Pursuant to A.R.S. § 35-501B

**This information is due to the Arizona State Department of Administration
within 60 days of the issue.**

1. Jurisdiction:	
2. Issue name / title:	
3. Dated Date: _____ Closing Date: _____	4. Par amount: \$ _____ <i>If multipurpose and is subject to more than one debt limit, please designate appropriate portion.</i>
5. Overall Interest rate (TIC OR NIC): _____	6. Type of Bond or Security: _____
7. Repayment sources:	
8. Total amount outstanding: \$ _____	9. Total amount outstanding of senior or subordinate bonds: \$ _____
10. Original issue price: Attach Schedule 1	11. Total limitations (Constitutional or Statutory) on the type of bonds/securities issued: _____ <i>If multipurpose and is subject to more than one limitation provide information for each limitation.</i> For General Obligation Bonds: a. Secondary net assessed value: \$ _____ b. Debt limit percentage: _____ c. Total debt limit: \$ _____ %
a. Par Amount (Principal Amount) \$ _____	
b. Original Issue Discount (-) \$ _____	
c. Premium Amount (+) \$ _____	
d. Original Issue Price (=) \$ _____	
e. Underwriter Compensation (Discount) (-) \$ _____	
f. Net Proceeds (=) \$ _____	
12. Available debt limit: \$ _____	13. Total amount authorized: \$ _____
14. Remaining authorized amount: \$ _____	15. If voter authorized, Election dates: _____

16. Attach a detailed listing of Issue Cost.

17. Attach the Debt Service Schedule.

18. Attach Form 8038.

19. Attach Final Official Statement.

Signature	Date	
Title, address and phone number	Trustee name, address and phone number	Political Subdivision Contact name, address and phone number
()	()	()

Email this form with attachments within 60 days of issuance to:

OpenBooks@AZdoa.gov

